



QUANTUM GROUP, LLC

Mortgage & Real Estate Professionals

Which information will you need to provide us in order to process your loan application?

At Quantum Group, LLC, our goal is to provide you with the best possible loan service. In order to process your loan as efficiently as possible, we will need the following information for both the borrower and co-borrower (if applicable):

- Full legal **name(s)**.
- Social Security** number(s).
- Birth Date**.
- Photo Copy of **Drivers License**
- W-2's** from the 2 most current tax years.
- Pay Stubs** for 2 most recent months, showing year to date information.
- Existing **Hazard Insurance** information. (homeowners or renters insurance)
- Checking and Savings** statements for 2 most recent months. Include copies of all pages.
- Asset Account** balances for at least 2 months. Include copies of all pages, as well as information on vested accounts.
- Information on place of **employment**; how long you have been there; how long you have been in that field; position held, and work phone and address.
- Information on current **address** (and previous address to cover 2 years). Do you rent or own, and how long have you lived there.
- The number of years in **school** and number of **dependants**.
- Original purchase price** of home and year purchased.
- If for condo, **Resale Certificate**.
- A breakdown of your current **mortgage payments**, showing Principal and Interest payment, taxes, hazard insurance, and any Home Owner's dues.
- Copies of **divorce decrees** and court orders regarding **child/spousal support** or other court documents regarding payments and /or name changes.

Thank you for choosing the Quantum Group as your mortgage broker. I look forward to providing you with concise, timely and trustworthy service.

Tim Syrstad

Cell: 206-491-0388

Office: 425-635-0078 X227

Fax: 425-453-7179